#### FAR EAST GOLD LIMITED ACN 639 887 219 SECOND SUPPLEMENTARY PROSPECTUS

#### **IMPORTANT INFORMATION**

This is a second supplementary prospectus (**Second Supplementary Prospectus**) and is intended to be read with the supplementary prospectus dated 22 December 2021 (**First Supplementary Prospectus**) and the replacement prospectus dated 1 December 2021 (**Replacement Prospectus**) issued by Far East Gold Limited (ACN 639 887 219) (**Company**).

This Second Supplementary Prospectus is dated 19 January 2022 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that date. ASIC, the ASX and their respective officers take no responsibility for the contents of this Second Supplementary Prospectus.

This Second Supplementary Prospectus should be read together with the First Supplementary Prospectus and Replacement Prospectus. Other than as set out below, all details in relation to the First Supplementary Prospectus and Replacement Prospectus remain unchanged. Terms and abbreviations defined in the First Supplementary Prospectus and Replacement Prospectus have the same meaning in this Second Supplementary Prospectus. If there is a conflict between the First Supplementary Prospectus and Replacement Prospectus and this Second Supplementary Prospectus, this Second Supplementary Prospectus will prevail.

This Second Supplementary Prospectus will be issued with the First Supplementary Prospectus and Replacement Prospectus in hard copy or as an electronic copy and may be accessed on the Company's website at <a href="https://www.fareast.gold/home">https://www.fareast.gold/home</a>

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

The Directors believe that the changes in this Second Supplementary Prospectus are not materially adverse from the point of view of an investor.

#### 1. WOYLA PROJECT UPDATE

In September and December 2021, Far East Gold undertook field visits to Woyla to confirm vein characteristics and gold grades. Rock samples collected in September 2021 returned assays grades of up to 8.84 g/t Au and 48.5 g/t Ag at Anak Perak and a high of 53 g/t Au and 264 g/t Ag at Rek Rinti collected from a local Artisanal mining adit. In December 2021, an additional 57 rock chip samples were collected from exposed veins in Artisanal mine workings across the four main prospects. Mapping and sampling has confirmed over 10.4km strike length of gold bearing quartz low sulphidation veins, suggesting potential for significant Au-Ag resources with many prospect vein systems remaining open along strike. Peak assay results from these 57 rock samples returned grades of:

- 119 g/t Au and 361 g/t Ag from Anak Perak
- 46.38 g/t Au and 664 g/t Ag from Rek Rinti
- 63 g/t Au and 1,179 g/t Ag from Aloe Eumpeuk
- 76 g/t Au and 78 g/t Ag from Aloe Rek

The average grade of all 57 samples is 11.2 g/t Au and 96 g/t Ag. The assay results from the rock sample of up to 119 g/t Au and 1,179 g/t Ag are associated with textural features characteristic of other high-grade Au-Ag vein deposits such as Gosowong.

Further information regarding the rock chip sample program in accordance with the JORC Code are included at Annexure A.

#### 2. COMPETENT PERSON STATEMENT

This information which relates to exploration results is based on information compiled by Far East Gold staff and contractors and approved by Michael C Corey, PGeo., who is a Member of the Professional Geoscientists of Ontario, Canada. Michael Corey is a consultant to the Company and has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration. The activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Michael Corey has consented to the inclusion in this report of the matters based on his information in the form and context in which they appear.

#### 3. DIRECTORS' AUTHORISATION

This Second Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Second Supplementary Prospectus with ASIC.

1 Paul Walker

CHAIRMAN For and on behalf of FAR EAST GOLD LTD

#### Annexure A

## **INDONESIA** WOYLA PROJECT

## Dec 2021 Rock Chip Assay results from PT Geoservices

Prospect	Sample_ID	Au	Ag	Cu	Мо	Pb	Zn	Prospect	Sample_
Anak Perak	000451	5.0	0.9	31	3	43	9	Aloe Eumpeuk	000467
Anak Perak	000452	0.09	8.1	28	4	8	284	Aloe Eumpeuk	000468
Anak Perak	000453	7.92	25.4	27	2	103	28	Aloe Eumpeuk	000469
Anak Perak	000454	0.14	3.3	52	9	46	44	Aloe Eumpeuk	000470
Anak Perak	000455	7.29	564.0	31	2	44	112	Aloe Eumpeuk	000471
Anak Perak	000456	1.83	6.2	8	2	21	9	Aloe Eumpeuk	000472
Anak Perak	000457	37.52	159.0	61	2	75	29	Aloe Eumpeuk	000473
Anak Perak	000458	1.56	51.0	42	2	23	20	Aloe Eumpeuk	000487
Anak Perak	000459	11.19	130.0	59	2	33	20	Rek Rinti	000491
Anak Perak	000460	0.56	1.3	18	11	1650	12	Rek Rinti	000492
Anak Perak	000461	2.14	8.1	1108	12	2161	233	Rek Rinti	000493
Anak Perak	000462	3.44	14.4	52	3	864	14	Rek Rinti	000494
Anak Perak	000463	119.00	361.0	33900	9	39000	51600	Rek Rinti	000495
Anak Perak	000464	11.18	267.0	1178	5	9046	2782	Rek Rinti	000496
Anak Perak	000465	10.30	74.0	136	5	1782	98	Rek Rinti	000490
Anak Perak	000466	0.62	11.6	59	3	155	100	Rek Rinti	000497
Aloe Rek	000474	8.47	4.7	6	36	79	5	Rek Rinti	000498
Aloe Rek	000475	14.73	24.7	153	59	31	29	Rek Rinti	000499
Aloe Rek	000476	3.18	20.7	230	41	58	104		
Aloe Rek	000477	10.44	30.0	26	23	30	14	Rek Rinti	000385
Aloe Rek	000478	2.64	53.0	289	25	40	23	Rek Rinti	000386
Aloe Rek	000479	11.38	28.1	43	46	40	12	Rek Rinti	000387
Aloe Rek	000480	76.00	78.0	267	26	51	19	Rek Rinti	000388
Aloe Rek	000481	23.79	30.0	181	25	40	29	Rek Rinti	000389
Aloe Rek	000482	24.58	101.0	54	38	132	14	Rek Rinti	000390
Aloe Rek	000483	0.79	2.6	16	59	16	17	Rek Rinti	000391
Aloe Rek	000484	3.78	1.1	23	25	58	30	Rek Rinti	000392
Aloe Rek	000485	0.08	2.2	16	38	47	28	Rek Rinti	000393

	WOYLA ROCK S	AMPLES - AU	РРМ			_	$ \rightarrow $
	5 t		0.5 to	_	•		
	1 t		0.1 to	0.5 ppm			
spect	Sample_ID	Au	Ag	Cu	Мо	Pb	Zn
mpeuk	000467	26.16	597.0	462	2	302	392
mpeuk	000468	4.51	90.0	255	2	200	163
mpeuk	000469	6.29	115.0	85	2	42	44
mpeuk	000470	3.57	63.0	21	3	30	22
mpeuk	000471	2.77	91.0	31	2	34	18
mpeuk	000472	3.17	18.7	12	2	495	16
mpeuk	000473	2.18	5.1	17	2	17	11
mpeuk	000487	63.00	1179.0	1522	3	864	1572
ti	000491	0.33	7.4	30	2	15	39
ti	000492	11.69	74.0	256	2	25	186
ti	000493	28.21	664.0	222	2	113	213
ti	000494	3.51	22.2	7	2	6	9
ti	000495	11.81	101.0	23	2	5	12

1.51

1.71

46.38

0.97

2.36

0.19

0.16

3.47

4.70

0.97

1.39

0.39

0.15

8.41

0.32

30.2

3.2

138.0

2.4

63.0

5.1

1.6

22.0

17.5

18.0

19.0

3.2

4.6

47.5

6.0

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Aloe Rek

0.08

1.4

Rek Rinti

## WOYLA PROJECT ANAK PERAK PROSPECT

01

529,500

02

03

05

37.52

07

06

1.56

04

7.29

## Vein mapping – Sample locations

### 01 5.05 g/t Au:

Quartz vein breccia, 30cm wide, unclear orientation, saccharoidal to fine crystalline quartz, drusy, moderate limonite.

### **03** 7.29 g/t Au and 56 g/t Ag:

Sample from tunnel (10m horizontal), quartz vein, 10m wide, white-transparent quartz, minor disseminated pyrite, local black sulphide bands (silver sulphosalt), N350E/70E.

#### **05 11.19** g/t Au and **130** g/t Ag:

Sample from pit, 5m depth, quartz vein, massive, strong limonite, locally disseminated pyrite preserved

#### 07 11.18 g/t Au and 267 g/t Ag / 0.12% Cu / 0.9% Pb / 0.28% Zn:

Quartz vein, 50-100cm wide, semi massive pyrite up to 30%, locally black sulphide (sphalerite-galena-chalcosite-silver sulphosalt).

## 7.92 g/t Au and 25.4 g/t Ag:

02

 $\mathbf{04}$ 

08

Sample from pit, 15m depth, quartz vein, milky white chalcedonic, vuggy, possible adularia?, intense limonite-hematite, local disseminated pyrite.

#### 37.52 g/t Au and 159 g/t Ag:

Sample from pit, 10m depth, quartz vein, milky white chalcedonic-quartz, local intense hematite, trace disseminated pyrite and black sulphide.

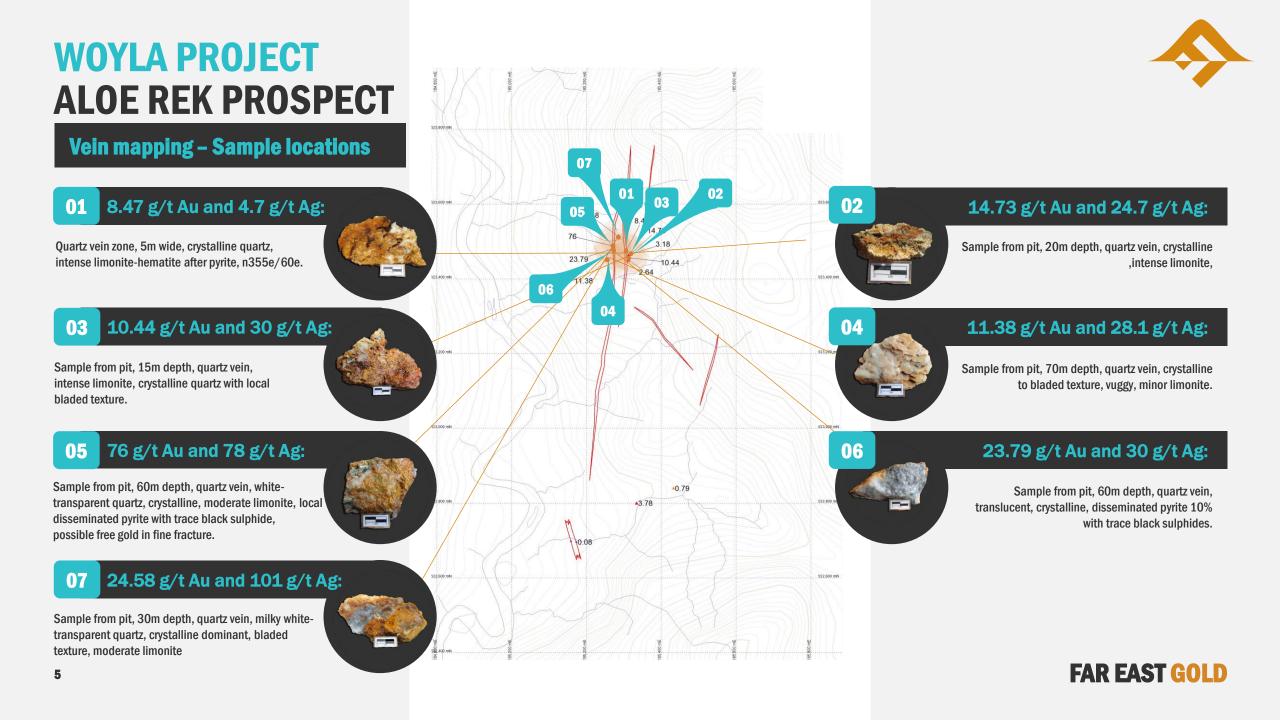
#### 119 g/t Au and 361 g/t Ag / 3.39% Cu / 3.9% Pb / 5.16% Zn:

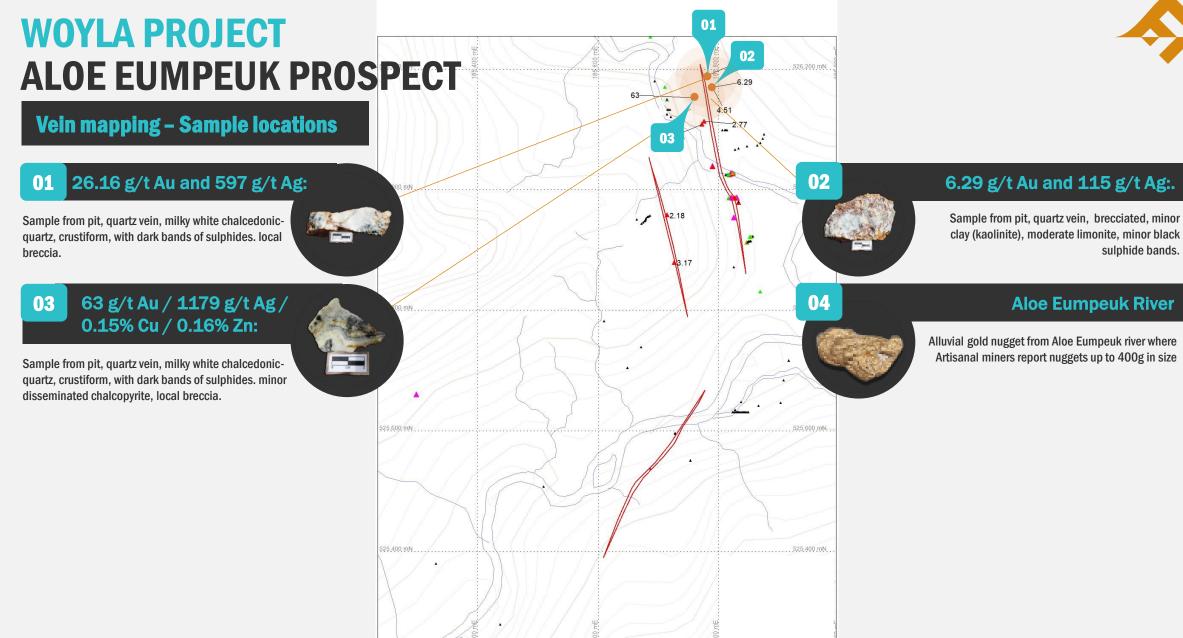
Sample from tunnel, quartz vein, crystalline quartz, abundant (10%) disseminated sulphides including pyrite black sphalerite-galena-chalcosite-silver sulphosalt.

#### 10.3 g/t Au / 74 g/t Ag / 0.18% Pb:

Sample from tunnel, 10m quartz vein, milky white quartz, saccharoidal, minor limonite-hematite.





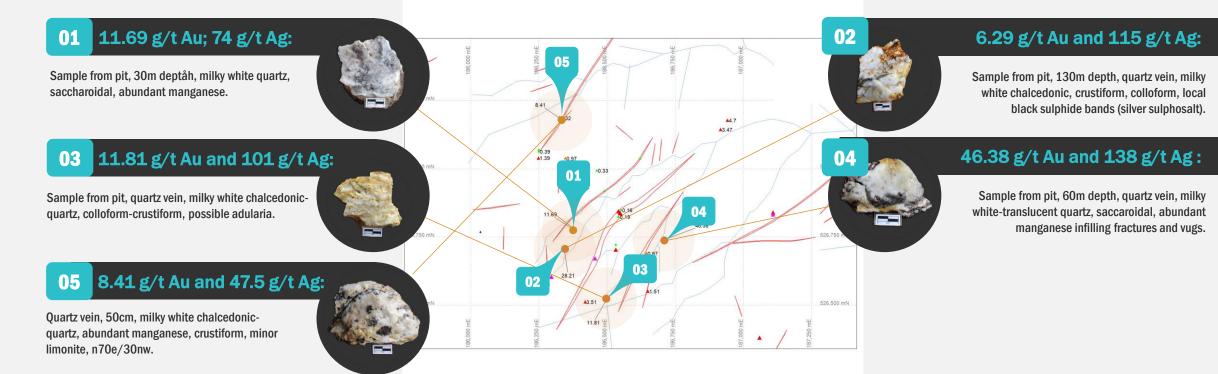


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# WOYLA PROJECT REK RINTI PROSPECT

Vein mapping – Sample locations





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